

2025 Regional Strategic Overview

Summary Document ADVANCED VERSION



ABOUT THE 3RP

The Regional Refugee and Resilience Plan



is a strategic coordination, planning, advocacy, fundraising and programming platform with around 230 humanitarian and development partners across four countries.



has **channeled over US\$ 25 billion** since its inception in 2015.



is a **regionally coherent plan** that adopts a tailored approach to bring out country-specific needs and priorities.



consists of **one regional plan and four standalone country chapters**, which align with existing government-led national response plans (e.g., JRP and LRP).



is centered on national leadership and capacities to achieve resilience for all, guided by the principle of 'leaving no one behind'.



is at the forefront of many programmatic innovations in support of national and local systems, using technology to increase efficiency and effectiveness, and supporting the self-reliance of refugees and host communities.



Overview: 2025 Response

Population Targeted in 2025

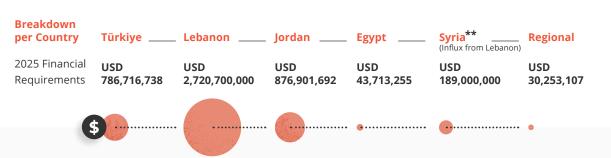




Financial Requirements for 2025

Note: These figures are subject to change pending further updates from countries.



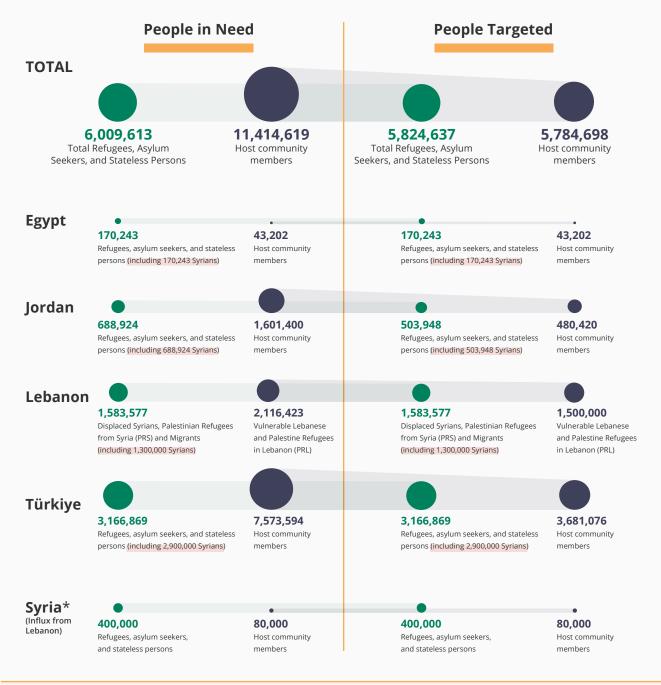


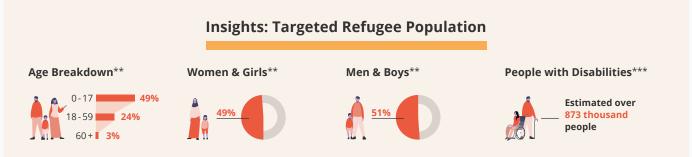
^{*} As outlined in the Inter-Agency Emergency Appeal (Oct 2024 to Mar 2025).

^{**} This outlines the financial requirements for 2025 due to the escalation of hostilities in Lebanon, as outlined in the Inter-Agency Emergency Appeal (October 2024 to March 2025).



2025 Population Figures





Note: These figures may change subject to further updates from countries.

- * As outlined in the Inter-Agency Emergency Appeal (Oct 2024 to Mar 2025).
- ** Regional Estimation for targeted refugee population in Türkiye, Lebanon, Jordan, and Egypt, based on available data. Data Source: <u>UNHCR data portal</u>, as of 1 Dec 2024.

^{***} Note: The number of persons with disabilities in the region is an estimation. Persons with disabilities make up an estimated 15% of any population, with higher numbers expected in situations of forced displacement.

Financial Overview

2025 Financial Requirements USD 4,647,284,792 Total Required Syria* __ Lebanon _____ Jordan _ Regional (Influx from Lebanon) USD **USD USD USD USD** 786,716,738 2,720,700,000 876,901,692 43,713,255 189,000,000 30,253,107 • Note: These figures may change subject to further updates from countries. **3RP Funding Trend over the Years O**1 Q2 03 04 Requirements Received 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024** Required USD 4.3b USD 4.5b USD 5.6b USD 5.6b USD 5.4b USD 6b USD 5.8b USD 6.1b USD 5.86 b USD 4.88 b Received USD 2.7b USD 2.9b USD 2.5b USD 3.5b USD 3.1b USD 3b USD 2.5b USD 2.4b USD 1.81 b USD 1.44 b Funded 62% funded 63% funded 61% funded 62% funded 57% funded 53% funded 46% funded 39% funded 31% funded 29% funded 2024 3RP Sector Requirements *** ■ Türkiye ■ Lebanon ■ Jordan ■ Egypt **Protection** Shelter WASH **Education** Health **Health and Nutrition** Nutrition **Economic Empowerment Food Security & Basic Needs Basic Needs / Assistance Food Security Social Stability** Livelihoods Logistics Requirements in USD

300.000.000

400.000.000

500.000.000 600.000.000

700.000.000

800,000,000

100.000.000

200.000.000

^{*} This outlines the financial requirements for 2025 due to the escalation of hostilities in Lebanon, as outlined in the <u>Inter-Agency Emergency Appeal</u> (October 2024 to March 2025).

^{**} Data as of 30 September 2024.

^{***} Note: This does not include regional funding requirements and some other country-level requirements which have not yet been allocated to a sector.



Country Needs

Türkiye

Funding Required for 2025:

US\$ 786,716,738

- Protection: Syrian refugees face language barriers (only 15% fluent in Turkish), healthcare access issues (27% with chronic needs, 20% encountering barriers), and education gaps (300,000 children out of school). Substandard housing affects 70% of refugee households.
- Livelihoods: 66% of Syrians are out of the labor force, with only 10% employed formally. National unemployment stands at 8.8%, rising to 16.3% among Turkish youth.
- Basic Needs: 91% of Syrian households can't cover expenses, 83% report worsening finances, and 82% resort to food coping strategies. Multi-dimensional poverty is high, especially for female-headed households (60%).
- Earthquake Impact: Damages of \$8.2 billion left only 20% of SMEs operational. 83% of households report worsened finances, 37% find food assistance insufficient, and 64% report major mental health impacts.

Lebanon

Funding Required for 2025: US\$ 2,720,700,000

- Protection: Syrians face limited documentation (only 20% with valid residency), high child labor (7%), child marriage (22% of girls 15–19), and restricted access to healthcare (18% unable to afford care). Over 50% live in substandard housing, with 15% at risk of collapse, and education attendance is low (30% illiteracy, 57% primary, 18% secondary).
- Basic Needs: Severe economic challenges affect 44% of Lebanese, while 88% of Syrian households rely on debt for food and rent. Food insecurity impacts 42% of refugees and nearly half of the population, with 21% acutely food
- insecure (IPC Phase 3+). Most Syrians fall below poverty lines (75% below SMEB, 83% below MEB).
- Livelihoods: Prior to the hostilities in September
 2024, refugee employment rose from 33% to 39% but remains unequal (75% male vs. 19% female participation).
- Current Situation: Recent conflict caused \$2.5–\$3.6 billion in damages (8–10% of GDP), displacement of 20% of the population, and left 1.2 million children without education. Urgent needs include safe shelters, healthcare, food, and cash assistance.

Jordan

Funding Required for 2025: US\$ 876,901,692

- Protection: 30% of Syrian refugees lack valid Mol cards, and 69% live in substandard conditions (16% in informal shelters, 44% without formal rental agreements). Child labor affects 11%, with 21% of families depending on at least one working child. While 78% of children are enrolled in school, 11% have never attended.
- Basic Needs: Refugee poverty rose to 67%
- in 2023 (from 57% in 2021), surpassing national poverty (16%). Food security worsened, with 20% having poor and 26% borderline food consumption scores. Spending is prioritized on rent and food.
- Livelihoods: Refugee unemployment stands at 28% (22.3% for hosts), with 51.6% engaged in informal labor. The removal of work permit waivers has further pushed refugees into informal employment.

Egypt

Funding Required for 2025: US\$ 43,713,255

- **Protection:** 82% of Syrians accessed healthcare in 2023, up from 73% in 2022, though high costs limit specialized care. School capacities, and hence education for 50,753 Syrian children, are strained by the influx of Sudanese refugees.
- Basic Needs: 42% of Syrian refugees face food insecurity, with 45% of cash assistance recipients still reporting high food insecurity. Inflation (46%)
- since 2022) has left 75% of refugee households below the SMEB and 83% below the MEB. Most spending goes to food (52%) and rent (9%).
- **Livelihoods:** Informal employment dominates, with 62.5% of workers in the informal economy. Nearly all refugees lack work contracts due to restrictions on obtaining permits, disproportionately affecting youth (90%) and elderly workers (93%).